



# MOmentum Client Access Request

Use this form to request online access for your clients' account(s) if they are not the primary account holder, and/or to grant Non-Account Holder online viewing access. **DO NOT use this form to register the primary tax holder of the account for MOmentum Client Access.** Visit [momentum.hilltopsecurities.com/registration](http://momentum.hilltopsecurities.com/registration) to self-register for access.

## Request type:

- New User Request     Add Account(s) to Existing User     Delete Account(s) from Existing User     Delete User
- Add Order Entry\* (select all that apply):  Equities     Mutual Funds     Options

\*Order Entry is only available for Registered Account Owners. Option Agreement must be on file to allow Option Order Entry.

## 1. Account Owner Information

Account Name: \_\_\_\_\_ Email: \_\_\_\_\_

## 2. MOmentum Client User Information

\*User's Name \_\_\_\_\_ \*Email: \_\_\_\_\_

Logon ID (if an existing user): \_\_\_\_\_

Relationship to Account Owner:  Self     Relative     Other (describe) \_\_\_\_\_

## 3. Accounts to Access

- The person above will have complete online access to the accounts listed below

### List Accounts for Online Access

Account # _____	SSN/TIN (last 4 digits): _____
Account # _____	SSN/TIN (last 4 digits): _____
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Account # _____	SSN/TIN (last 4 digits): _____
Account # _____	SSN/TIN (last 4 digits): _____
Account # _____	SSN/TIN (last 4 digits): _____

*\*Only one User per Account can have permission to make decisions regarding eDelivery. Register for eDelivery on the MOmentum Client site.*

## 4. Authorization

I hereby agree to the MOmentum Client Terms and Conditions, Online Usage Agreement, and the eDelivery Agreement, if applicable, either provided to me or accessed by me on the MOmentum Client website at <https://momentum.hilltopsecurities.com/investor/hts>. My use of the MOmentum Client website constitutes my agreement to all such terms, conditions, agreements and notices. Hilltop Securities Inc. may at any time change or modify the terms and conditions applicable to my use of the MOmentum Client website, or to any aspect or feature of the MOmentum Client website itself.

For the non-account holder listed in Section 2, I hereby request HilltopSecurities to establish a MOmentum Client logon ID and grant View-Only access to the accounts listed in Section 3. I acknowledge that granting this access gives the non-account holder access to my personal and confidential information. I acknowledge and agree that it is my sole responsibility to promptly notify HilltopSecurities in writing of any change to the information provided in Section 2 or to revoke the non-account holder's access.

_____	<b>X</b> _____	
Account Owner's Printed Name	Account Owner's Signature	Date
_____	<b>X</b> _____	
Account Owner's Printed Name	Account Owner's Signature	Date
_____	<b>X</b> _____	
Principal Name	Principal Signature	Date